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ITALCEMENTI FINANCE ENTERS IN NEW EURO 450 MILLION 5-YEAR SYNDICATED REVOLVING CREDIT FACILITY, AS SET FORTH IN THE TERM SHEET DATED MAY 8, 2014

Paris, June 19, 2014 - Italcementi Finance S.A., signed today with a pool composed by 14 international banks the announced euro 450 million, 5-year syndicated revolving credit facility, replacing the existing euro 920 million syndicated facility due to mature in September 2015, which has been cancelled in conjunction with the signing of the new transaction. The former facility was not currently being used and therefore there are no impacts on the total debt of the Group.

The new facility has been signed in execution of the term sheet dated May 8, 2014, as described in the Registration Document published by Italcementi on June 6, 2014, in connection with the ongoing capital increase (see Chapter 3, Paragraph 3.1.2 and Chapter 17 of the Registration Document).

In line with the aforementioned term sheet, the new facility agreement contains in respect of the borrower Italcementi Finance S.A. and of the guarantor Italcementi S.p.A. financial covenants in line with those in effect in the former transaction (as described in the Registration Document), measured as of December 31, 2014 and semiannually thereafter, prescribing a maximum leverage ratio (Net Debt / EBITDA) of 3.75 times.

The new facility was established with a group of international banks composed by Mediobanca and Société Générale Corporate & Investment Banking as Coordinators and Documentation Agents, Banca IMI, BNP Paribas, Crédit Agricole CIB, HSBC, Natixis, Royal Bank of Scotland and Unicredit as Mandated Lead Arrangers and Bookrunners and including Banca Popolare dell'Emilia-Romagna, Banca Popolare di Sondrio, Banco Popolare, Crédit Industriel et Commercial and UBI Banca as Lenders.

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ON INTERNET:

www.italcementifinance.com and www.italcementigroup.com

Italcementi
Media Relations
Tel. (39) 02.29024.212

Italcementi
Investor Relations
Tel. (39) 035.396.750/866



Italcementi Group is the fifth largest cement producer in the world. The Group companies combine the expertise, know-how and cultures of 22 countries in 4 Continents, boasting an industrial network of 46 cement plants, 12 grinding centres, 6 terminals, 420 concrete batching units and with an overall staff of about 18,500 people. In 2013 Italcementi Group sales exceeded 4.2 billion Euro.
